TURNAROUND & RESTRUCTURING ADVISORY





Businesses facing financial and operational challenges are pushed to the brink with demands beyond the normal daily operations. To reduce the pain associated with the turnaround lifecycle, it is critical to identify a trusted partner who has technical and industry-specific expertise that is quickly scalable.

Our Turnaround & Restructuring Services (T&RS) experts help businesses accomplish their goals beyond existing bandwidth by providing exceptional people with the experience and leadership for complex turnaround and restructuring situations within an effective cost structure.

Turnaround & Restructuring Advisory Overview:

Businesses and stakeholders facing adversity need a trusted partner. We team with management to work through the operational and financial challenges to derive and implement executable solutions. Our seasoned industry experts, who average over 20 years of experience, expeditiously triage the situation, devise the solution, communicate with the relevant parties, and effectuate the resolution. Time is critical when challenges arise. Our approach provides the needed "hands-on" expertise to deliver the solution with a scalable team to address the challenges, stabilize the present, and provide for the successful future of the company and its constituents. Our offerings include:

Interim Management

- Chief Restructuring Officer (CRO)
- CXO Services: Chief Executive Officer, Chief Financial Officer, Chief Accounting Officer, Chief Integration Officer, etc.
- Controller, Treasurer and other financial management needs
- Senior advisors to management

Cash Flow & Liquidity Management

- Working capital assessment & management
- Working capital process improvements
- Cashflow modeling & management
- Cost reduction
- Cash conversion acceleration



Financial & Restructuring Advisory

- Senior financial advisory
- Negotiations with creditors, lenders & trade
- Financial restructuring
- Operational restructuring
- Crisis management
- Communication management
- Backlog management
- Demand planning
- Sales optimization
- Organizational management
- Contract management

Our qualifications to serve:

Performance Improvement







Rapid & scalable resource deployment



International client service platform with local resource talent



Complementary offering to existing advisors

FOR MORE INFORMATION, PLEASE CONTACT:



Brian Markley, CPA | Managing Partner, T&RS

Brian Markley serves as the Managing Partner and national lead of SolomonEdwards' Turnaround & Restructuring Services practice. He is a seasoned financial advisor with over 25 years of accounting, reorganization of companies, litigation consulting, and forensics experience, including significant experience in corporate turnaround and bankruptcy situations. He has worked on behalf of debtors, secured and unsecured creditors, and trustees. In addition to in-court restructurings, he advises clients through post-acquisition transition services and out-of-court financial and operational analysis of troubled companies.

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L. Michael Fleming, CIRA | Principal, T&RS

Michael Fleming is a Principal in SolomonEdwards' Turnaround & Restructuring Services practice in Boston. He is an experienced financial advisor with over 20 years of financial, management and restructuring experience and is a Certified Insolvency and Restructuring Advisor (CIRA). He has created complex connected systems to manage large global teams resulting in real-time resolution and has advised client executives, attorneys and teams through a variety of distressed and non-distressed situations ranging in size from small companies through the largest bankruptcies in U.S. history.

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ABOUT SOLOMONEDWARDS

SolomonEdwards is a national professional services firm focused on strategy execution. By providing exceptional people for complex situations, we deliver subject matter expertise, apply proven project delivery models, and design custom solutions for your business. We focus on the areas of Accounting & Finance, Business Transformation, Governance & Regulatory Compliance, Transaction & Regulatory Advisory Services, and Turnaround & Restructuring Services. Learn more at SolomonEdwards.com.