System Automation | Overseeing Enterprise-Wide Change

Situation

A major bank requested assistance with developing detailed business requirements for a system automation initiative on enterprise-wide systems that use multiple databases and interface with various other systems.

Solution

SolomonEdwards provided subject-matter expertise for automating system capabilities related to regulatory compliance. The consultant:

- Prepared functional requirements, feasibility studies, program specifications, user test strategies, and user training documentation

- Documented business requirements and associated process flows, data requirements, functional design documents, traceability matrix, UAT test plan, and training plans
- Coordinated a risk advisory assessment and security assessment
- Created a detailed design document and SIT test plan

Results

The SolomonEdwards consultant became a key member of the client's team, resulting in continued contracted support for 18 months and subsequent hiring by the client as a full-time employee.

INDUSTRY:
Banking

DEPLOYMENT:
Individual

SERVICES:

Accounting & Finance

Key Performance Indicator (KPI) Analysis

Profitability Analysis

Interim Controller/CFO

Business Transformation

Process Improvement

Organizational Effectiveness

Documentation

SolomonEdwards
Exceptional People for Complex Situations