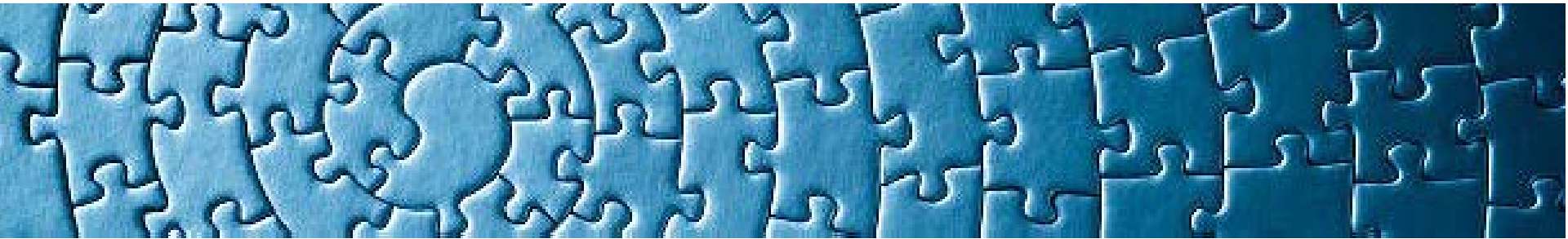


Post-Merger Integration | Accounting Manager



Situation

Our Client, a leading global advisory, insurance brokerage and solutions company, completed a merger and was in the process of seeking out synergies between the two companies within the Finance and Accounting Group. The Client turned to SolomonEdwards for help to combine the various product offerings. In addition, the Client had transitioned their back office functions from the Philadelphia office to a third-party service provider, but had difficulty in meeting client month-end deadlines.

Solution

SolomonEdwards provided an experienced consultant, who had previously worked for the Client, to assist them with the month-end close. SolomonEdwards' deliverables included the following:

- Worked with third-party service provider to determine and resolve the Client's account reconciliation variances.
- Navigated through the accounting systems to complete various month-end account reconciliations in a timely manner.
- Reviewed the accounting policies of the two legacy companies to determine discrepancies.

Results

In working with the third-party service provider, SolomonEdwards was able to resolve the account reconciliation and financial reporting variances, meeting the Client month-end deadlines while also taking 15-20 days off the day month-end close cycle.



INDUSTRY:
Professional Services



DEPLOYMENT:
Individual

SERVICES:



Accounting & Finance

*General Accounting &
Reserve Analysis*

**Transaction &
Regulatory Advisory
Services**

Post-M&A Integration