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Source: SolomonEdwardsGroup, LLC

SolomonEdwardsGroup Expands into Boston

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David Welch Opens the Firm's Eighth Office

BOSTON--(BUSINESS WIRE)--SolomonEdwardsGroup, LLC (SEG), a national CFO services firm, has opened its latest office in Boston, the firm's eighth. David Welch, MBA, has joined to lead the office as managing director. Welch, who has built and led a number of businesses, brings more than 25 years of project, business, and client management experience to SEG, including at Big Four accounting firms.

SEG has expanded from its corporate headquarters in Philadelphia, to Atlanta, Washington, D.C., Chicago, Roseland, N.J., Dallas/Fort Worth, Houston, and now Boston. The company's strategic vision is to open offices across the United States to meet the growing needs of its clients.

"Expanding our firm north into Boston will enable us to address our existing clients' needs in Boston while tapping into the ever-growing economy in New England," said Edward S. Baumstein, president and chief executive officer of SEG. "David Welch is a world class leader and director and we are delighted he has chosen to join our firm. His knowledge of the Boston business marketplace and superior reputation has already begun to gain SEG great visibility and traction throughout New England."

Prior to joining SEG, Welch was managing director of Jefferson Wells International's, Boston office where he opened that de novo branch in September of 2004. Welch was also partner with Spencer Brook Partners, LLC where he sold and delivered a range of personalized business advisory services to small and middle market business clients.

He also led the Scient, Inc. Wealth Management consulting practice as client partner and managing director of their Boston office. Additionally, he has significant experience with PricewaterhouseCoopers where he was partner with the firm's Investment Management Consulting practice and at the former, Coopers & Lybrand Consulting, where he was managing associate in the Investment Management Consulting group.

"Boston is an exciting place to do business, with its concentration of leading educational institutions and focus on growth and innovation," said Welch. "I'm proud to be leading SEG's entrance into this market."

Welch earned a Master of Business Administration degree in operations and information systems from the State University of New York at Albany and a bachelor's degree in psychology/elementary education from the University of Rochester in Rochester, N.Y. He is president of the board of directors of the Boston Youth Symphony Orchestras, Inc.

SEG's new Boston office is located Riverside Center, 275 Grove Street, Newton, MA 02466 and may be reached by calling 617-850-9477 or via fax at 617-850-9478.

About SolomonEdwardsGroup, LLC

SolomonEdwardsGroup (SEG) is a national CFO services firm. The firm's expertise and service offerings include resource management, regulatory compliance, risk management and strategic performance. It combines Talent Perspective, Action, and Measures to enable balance for CFO organizations and their professionals.

SEG has eight offices across the country including its headquarters in suburban Philadelphia, Atlanta, Washington, D.C., Chicago, New Jersey, Dallas/Fort Worth, Houston, and Boston. For more information, visit www.solomonedwards.com.

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